

Powered By





Operationally Focused Accounting | Tax Strategy & Planning

Help Your Clients With:

Real Financial Visibility
Smart Tax Strategy
Accurate Accounting
Cash Management & Forecasting

Discovery Questions

- · Are you paying too much in taxes?
- · Need a CFO, but can't afford one?
- · Does your business need a loan?

Need Accounting or Tax Help?

Fill out the form on

BetterAccounting.com

Established in 2005



Austin | Dallas | Denver | Farmington | Fort Worth | Houston | Long Beach
Los Angeles | Nashville | Newport Beach | Oakland | Phoenix | Portland | Salt Lake City
San Antonio | San Diego | San Jose | San Francisco | Seattle | Tucson

Listen For Trigger Statements

- My accounting sucks!
- · I was just denied credit...
- · I need to pay less tax.
- · My accountant just quit.
- · I'm sure I made money, but I can't find it.
- · I think someone is stealing from me.
- · I need a line of credit. (bank package)
- Am I getting all of my tax deductions?
- · I need tax planning.

How To Refer

- 1. Banker identifies potential client
- 2. Fill out the referral form at BetterAccounting.com
- 3. Receipt confirmation email sent
- 4. Better Accounting will schedule meeting with client